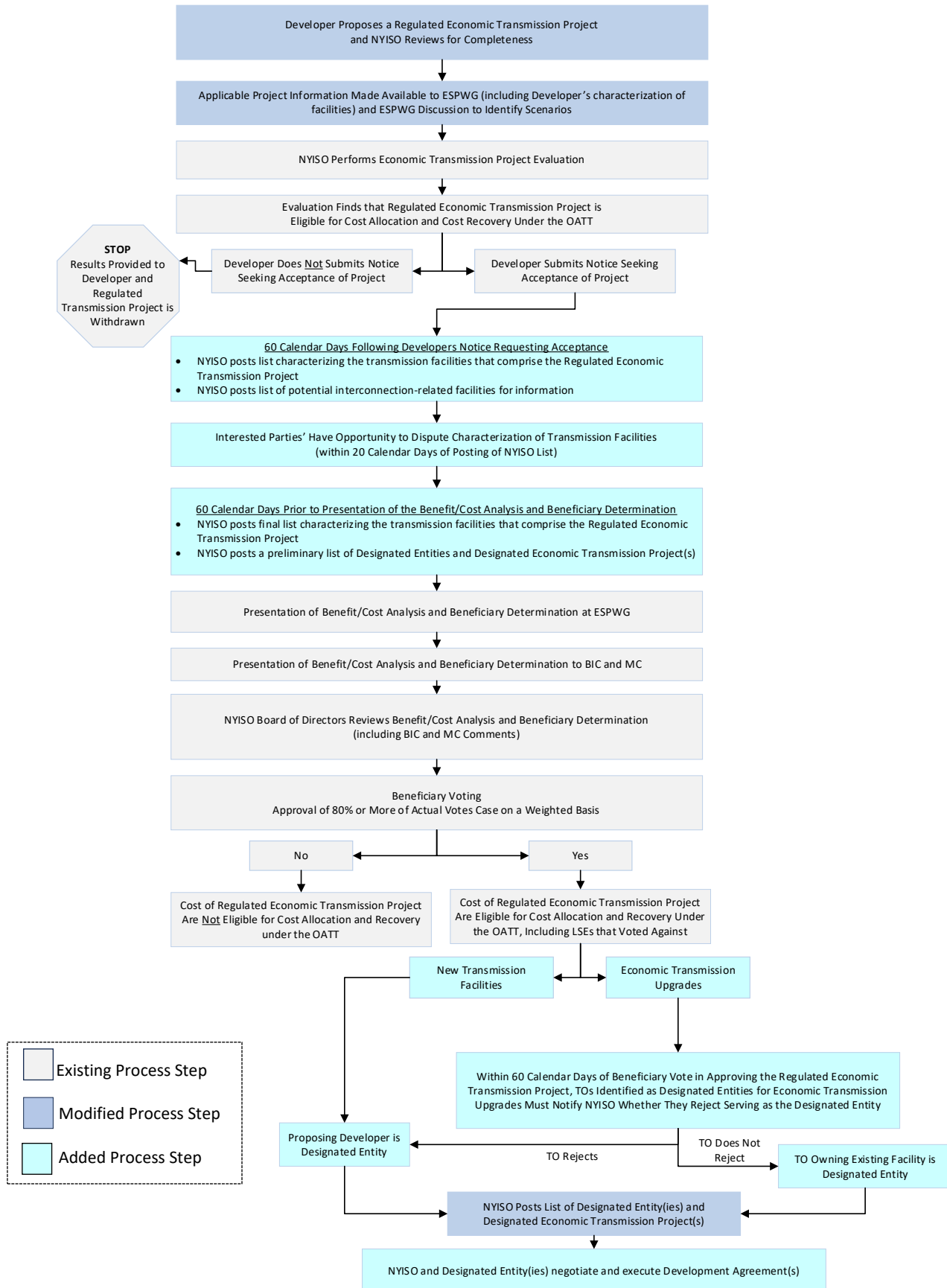


Attachment V

**Overview of Economic Planning Process
with a Proposed Mechanism to Implement NYTOs' ROFR Rights**



* The process depicted above include the steps that are relevant to a proposed mechanism to implement the NYTOs' ROFR rights.